

Assisted Living Evaluation

Community Name: _____

Contact Name: _____

Phone: _____

Website: _____

Rate each of the following criteria [1 = poor 5 = excellent]

First Impressions: Environment	Rating 1 - 5	Notes
Are the grounds well-maintained? Do they have walking trails and/or garden areas? Is the facility clean and cheerful?		
Rooms and Apartments	Rating 1 - 5	Notes
Are different floor plans available? Is there ample closet space? Is there a private kitchen and bath? What furniture/linens are included?		
Safety	Rating 1 - 5	Notes
Are the stairs and hallways well lit? Are exits well marked? Do doors and windows have safety locks? Are there security and fire alarms?		
Food and Dining	Rating 1 - 5	Notes
Does a chef or dietitian plan menus? How are special dietary needs handled? Are there set dining times? Is there a sit-down restaurant?		
Recreation and Amenities	Rating 1 - 5	Notes
Is there an activities program with a posted daily schedule of events? Is there a fitness facility? Religious services? Housekeeping and laundry?		
Staff and Licensing	Rating 1 - 5	Notes
Are background checks conducted? Is there staff training? Is the facility staffed at night/weekends? Is it state licensed and Medicare certified?		
Fees and Finances	Rating 1 - 5	Notes
What type of financing is accepted? What are the entrance fees? What's the monthly rent? What other fees are there?		

Overall Community Rating. Circle one:

1

2

3

4

5

[1 = poor 5 = excellent]